

**Item 1: Cover Page  
Part 2B of Form ADV: Brochure Supplement  
September 2021**

**Christian F. Carreon**

**Create Wealth Management, LLC**

**11337 Reseda Blvd  
Porter Ranch, CA, 91326**

**Firm Contact:  
Christian F. Carreon  
Chief Compliance Officer**

This brochure supplement provides information about Mr. Carreon that supplements our brochure. You should have received a copy of that brochure. Please contact Christian Carreon if you did not receive Create Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement. Additional information about Mr. Carreon is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov) by searching CRD #6721124.

## Item 2: Educational Background & Business Experience

**Christian F. Carreon**

**Year of Birth:** 1990

### **Educational Background:**

- 2013: California State University of Northridge; Bachelor of Science in Finance

### **Business Background:**

- 06/2021 – Present Create Wealth Management, LLC; Managing Member & Chief Compliance Officer
- 04/2019 – Present All One Wealth, LLC; Managing Member & Investment Adviser Representative
- 10/2017 – 06/2019 NPB Financial Group; Investment Adviser Representative
- 10/2017 – 06/2019 NPB Financial Group; Registered Representative
- 06/2016 – 10/2017 RBC Advisors; Financial Consultant
- 10/2016 – 09/2017 Gold Coast Securities; Registered Representative
- 11/2015 – 10/2016 Medtronic, LLC; Sales Support

### **Exams, Licenses & Other Professional Designations:**

- 2017: Series 7 & 66 Exams

## Item 3: Disciplinary Information<sup>1</sup>

There are no legal or disciplinary events material to the evaluation of Mr. Carreon.

## Item 4: Other Business Activities

Mr. Carreon is a Managing Member and is also dually registered as an investment adviser representative with All One Wealth, LLC. A conflict of interest arises out of being affiliated with multiple investment advisory firms. To mitigate this conflict, Mr. Carreon will act in the Clients' best interest. Furthermore, any services offered through All One Wealth, LLC will remain separate from our firm's advisory services and will be governed under a separate agreement.

Mr. Carreon is the Chief Executive Officer of Paradigm Shift Trading, LLC where he mentors students in creating their own systematic trading system. Mr. Carreon does not provide any specific advice or

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<sup>1</sup> Note: Our firm may, under certain circumstances, rebut the presumption that a disciplinary event is material. If an event is immaterial, we are not required to disclose it. When we review a legal or disciplinary event involving the advisor to determine whether it is appropriate to rebut the presumption of materiality, we consider all of the following factors: (1) the proximity of advisor to the advisory function; (2) the nature of the infraction that led to the disciplinary event; (3) the severity of the disciplinary sanction; and (4) the time elapsed since the date of the disciplinary event. If we conclude that the materiality presumption has been overcome, we prepare and maintain a file memorandum of our determination in our records. We follow SEC rule 204-2(a)(14)(iii) and similar state rules.

recommendations regarding the purchase or sale of securities with respect to this outside business, but rather helps students develop a systematic rules-based swing trading system.

#### **Item 5: Additional Compensation**

Mr. Carreon does not receive any other economic benefit for providing advisory services in addition to advisory fees.

#### **Item 6: Supervision**

Mr. Carreon is the sole owner and Chief Compliance Officer and as such has no internal supervision placed over him. He is, however, bound by our firm's Code of Ethics.

#### **Item 7: Requirements for State-Registered Advisers**

Mr. Carreon has not been involved in any arbitration claim alleging damages in excess of \$2,500. Furthermore, he has neither been involved in nor found liable in any civil, self-regulatory organization, or administrative proceeding nor has been the subject of any bankruptcy petitions.